



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

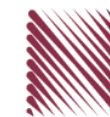
15th March 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, March 15, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,077.22	54.13	0.77%	-2.95%	8,472.15	6,861.80	41.96	1.80	22.67	4.45
Premier Index	7,899.56	72.17	0.92%	-2.66%	9,437.37	7,653.27	32.99	1.85	19.32	5.02
Main Index	5,370.73	4.55	0.08%	-4.04%	6,600.62	5,190.37	8.97	1.62	35.02	2.32
NIC 50 Index	8,807.60	78.86	0.90%	-3.04%	10,553.82	8,674.16	32.29	1.85	19.32	5.02

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	64.56	151.63
Premier Index	60.48	118.29
Main Index	4.09	33.34
NIC 50 Index	64.13	142.91

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Kout Industrial Projects	0.429	429	10.00%
Bayan Investment	0.028	0.616	9.80%
Osoul Investment	0.095	10,711	7.95%
Kuwait Business Town Real Esta	0.060	108,106	7.91%
Kuwait Cement	0.207	41,253	6.15%

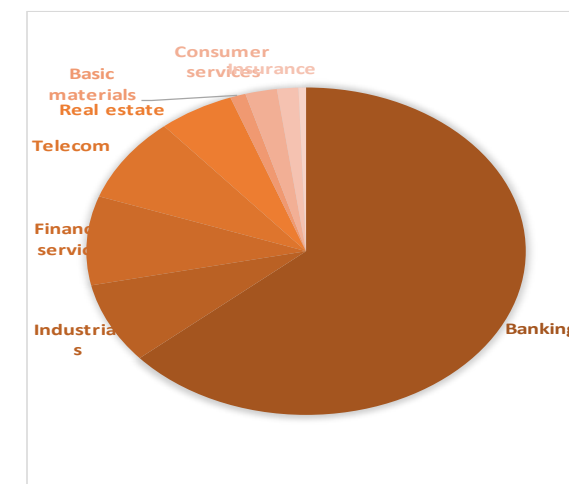
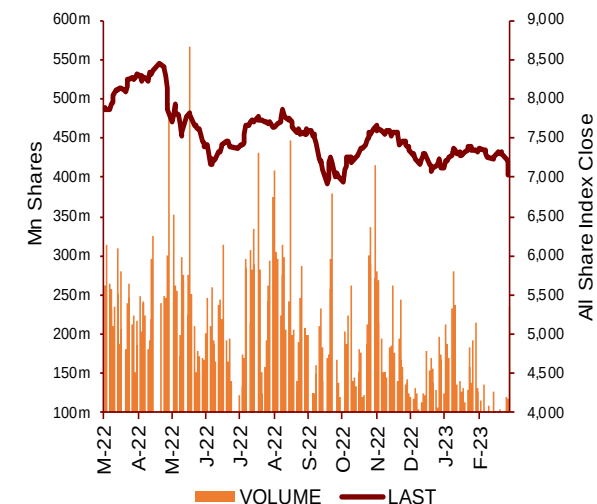
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.837	33.92	1.21%
Boubyan Bank	0.701	4.01	1.15%
National Bank of Kuwait	1.077	3.81	0.84%
Mobile Telecommunications	0.538	3.49	1.51%
Agility Public Warehousing	0.587	2.23	2.98%

Market Breadth	UP	Down	No Chg
All Share Index	74	34	44
Premier Index	17	5	3
Main Index	57	29	41
NIC 50 Index	30	14	6

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.060	8,630	-11.63%
Future Kid Entertainment ar	0.104	16,968	-10.34%
Privatization Holding	0.028	6,424	-8.03%
IFA Hotels and Resorts	0.025	3,511	-4.92%
Al Masaken International Re	0.021	26	-4.91%

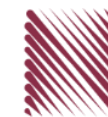
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.837	40.56	1.21%
Aayan Leasing and Investm	0.126	8.90	1.61%
Kuwait International Bank	0.186	8.13	0.54%
Mobile Telecommunications	0.538	6.47	1.51%
GFH Financial Group	0.073	5.97	0.96%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,773.81	13.440	0.76%	-1.9%	1,992.2	1,680.0	26.363	1.26	23.88	2.50
Industrials	965.29	17.840	1.88%	-12.2%	1,443.6	940.3	3.304	0.93	19.49	3.05
Financial services	1,178.57	6.640	0.57%	-6.8%	1,678.3	1,162.1	3.637	0.86	64.04	3.36
Telecom	1,135.27	8.960	0.80%	-4.7%	1,514.7	1,120.2	3.474	1.68	14.66	3.54
Real estate	1,098.85	1.750	0.16%	-9.2%	1,413.0	1,088.2	2.308	0.65	28.02	1.44
Basic materials	842.88	14.140	1.71%	-4.2%	1,233.3	800.8	0.474	1.02	8.29	6.25
Consumer services	456.61	-1.360	-0.30%	-4.6%	722.3	443.8	0.963	2.01	12.51	1.58
Insurance	1,634.02	-6.790	-0.41%	5.8%	1,720.5	1,455.6	0.651	0.86	13.47	5.24
Health care	462.30	0.000	0.00%	0.1%	515.6	410.7	0.229	38.31	13.45	1.01
Energy	1,032.86	11.290	1.11%	-10.3%	1,390.5	973.6	0.209	0.77	10.49	1.76
Utilities	473.68	2.630	0.56%	-4.8%	597.4	463.2	0.198	1.69	13.69	10.06
Consumer goods	1,458.96	0.040	0.00%	-1.9%	1,634.7	1,351.5	0.138	0.92	NM	2.08
Technology	672.21	29.100	4.52%	-7.6%	800.3	539.1	0.009	0.83	NM	-
	7,077.22	54.13	0.77%	-2.9%	8,472.2	6,861.8	41.96	1.80	22.67	4.45



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



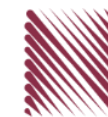
Premier Market

Wednesday, March 15, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.077	0.009	0.84%	2.00	16.03	3.28	8,134	1%	0%	3.81	3.53	12.6%	1.6%	1.143	0.962	24.65%
Kuwait Finance House	0.837	0.010	1.21%	1.90	25.70	1.81	11,155	-2%	2%	33.92	40.56	8.6%	1.5%	1.039	0.754	33.81%
Mobile Telecommunications	0.538	0.008	1.51%	1.94	12.38	6.23	2,328	-4%	-4%	3.49	6.47	15.7%	4.3%	0.698	0.528	7.06%
Boubyan Bank	0.701	0.008	1.15%	2.76	50.18	0.87	2,620	-8%	-12%	4.01	5.70	6.2%	0.7%	0.965	0.688	7.94%
Agility Public Warehousing	0.587	0.017	2.98%	1.09	38.69	2.92	1,498	-2%	-18%	2.23	3.82	2.3%	1.9%	1.062	0.563	4.54%
Mabanee Co.	0.770	0.000	0.00%	1.66	15.65	1.82	956	-2%	-9%	1.70	2.21	11.1%	5.5%	0.910	0.720	2.90%
Gulf Bank	0.293	-0.001	-0.34%	1.30	15.06	3.40	938	-3%	-7%	0.98	3.32	8.9%	0.9%	0.385	0.291	2.84%
Burgan Bank	0.216	0.002	0.93%	0.79	17.13	3.74	709	-4%	-1%	0.18	0.83	4.6%	0.8%	0.307	0.205	2.15%
Human Soft Holding	3.716	0.009	0.24%	3.38	8.92	10.79	452	1%	6%	0.92	0.25	38.2%	32.3%	3.759	3.060	1.37%
Warba Bank	0.223	-0.001	-0.45%	1.19	30.26	1.34	446	-3%	-5%	1.08	4.79	3.7%	0.5%	0.289	0.216	1.35%
Boubyan Petrochemical	0.771	0.007	0.92%	1.52	8.07	7.85	410	-1%	-4%	0.08	0.11	20.1%	10.5%	1.125	0.747	1.24%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.58	NM	4.42	548	1%	1%	0.25	2.24	-2.8%	0.0%	0.215	0.099	1.66%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.001	0.56%	1.69	13.69	10.06	198	-2%	-4%	0.06	0.31	16.5%	3.0%	0.227	0.176	0.60%
National Industries Group Holding	0.194	0.000	0.00%	0.86	10.94	5.73	417	-5%	-11%	0.77	3.96	4.8%	2.6%	0.314	0.192	1.26%
Boursa Kuwait Securities Co	1.900	0.014	0.74%	5.82	21.19	4.51	381	-6%	-7%	0.52	0.27	28.6%	20.9%	2.795	1.880	1.16%
Kuwait International Bank	0.186	0.001	0.54%	0.57	23.51	2.16	197	-5%	-5%	1.52	8.13	2.4%	0.4%	0.259	0.183	0.60%
Jazeera Airways	1.831	-0.017	-0.92%	11.03	20.06	2.49	403	5%	-4%	0.16	0.08	60.3%	8.1%	2.099	1.518	1.22%
Alafco Aviation Lease and Finance	0.190	0.001	0.53%	0.82	NM	0.00	181	-4%	-6%	0.06	0.31	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.375	-0.002	-0.53%	1.19	NM	4.16	117	-5%	-5%	0.30	0.77	-7.2%	-2.8%	0.580	0.345	0.35%
Gulf Cable and Electrical Industries Group	1.127	-0.013	-1.14%	1.08	10.89	5.26	235	-6%	-7%	0.06	0.05	10.2%	NM	1.850	0.967	0.71%
National Investments	0.225	0.006	2.74%	0.92	16.56	20.55	179	-1%	-5%	0.57	2.55	5.4%	4.4%	0.475	0.211	0.54%
Alimtiq Investment Group	0.055	0.002	3.77%	0.34	NM	16.98	56	-8%	-27%	0.06	1.05	-2.5%	-1.0%	0.137	0.053	0.17%
Kuwait Real Estate	0.108	0.002	1.89%	0.79	15.79	2.75	100	-3%	0%	0.30	2.85	4.9%	1.9%	0.169	0.097	0.30%
Integrated Holding	0.350	0.004	1.16%	1.42	22.73	2.89	89	-4%	-5%	0.31	0.88	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.892	0.007	0.79%	7.65	12.22	0.00	244	1%	11%	0.55	0.62	31.0%	12.3%	0.966	0.750	0.74%
Kuwait Investment	0.123	0.002	1.65%	4.87	107.89	20.66	64	-5%	-19%	0.25	2.04	0.5%	1.3%	0.300	0.113	0.20%
Arzan Financial Group for Financing and Investment	0.114	0.002	1.79%	5.09	11.33	2.16	91	-4%	-1%	0.02	0.15	6.9%	5.1%	0.180	0.106	0.28%
Aayan Leasing and Investment	0.126	0.002	1.61%	5.22	9.50	6.05	84	-9%	-5%	1.13	8.90	10.0%	6.9%	0.204	0.104	0.25%
Commercial Real Estate	0.102	0.003	3.03%	4.91	20.69	5.05	179	-1%	3%	0.52	5.16	3.0%	1.7%	0.126	0.094	0.54%
Heavy Engineering Industries and Shipbuilding	0.590	0.013	2.25%	5.80	18.90	3.47	106	-4%	-4%	0.24	0.41	8.1%	3.3%	0.960	0.560	0.32%
GFH Financial Group	0.073	0.001	0.96%	5.18	9.43	6.70	266	-4%	-4%	0.43	5.97	9.2%	1.1%	0.109	0.069	0.81%
Total	72.17	0.92%	1.85	19.32	5.02	32,994	-1.9%	-2.7%	57.89	95.05						100%

DAILY MARKET COVERAGE REPORT

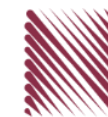
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.077	0.009	0.84%	2.00	16.0	3.28	8,134	1.0%	-0.1%	12.6%	1.6%
Kuwait Finance House	0.837	0.010	1.21%	1.90	25.7	1.81	11,155	-2.2%	1.7%	8.6%	1.5%
Mobile Telecommunications	0.538	0.008	1.51%	1.94	12.4	6.23	2,328	-3.9%	-4.4%	15.7%	4.3%
Boubyan Bank	0.701	0.008	1.15%	2.76	50.2	0.87	2,620	-8.1%	-12.2%	6.2%	0.7%
Agility Public Warehousing	0.587	0.017	2.98%	1.09	38.7	2.92	1,498	-2.3%	-18.5%	2.3%	1.9%
Mabane Co.	0.770	0.000	0.00%	1.66	15.7	1.82	956	-2.2%	-9.2%	11.1%	5.5%
Gulf Bank	0.293	-0.001	-0.34%	1.30	15.1	3.40	938	-3.3%	-6.7%	8.9%	0.9%
Burgan Bank	0.216	0.002	0.93%	0.79	17.1	3.74	709	-4.4%	-1.4%	4.6%	0.8%
Human Soft Holding	3.716	0.009	0.24%	3.38	8.9	10.79	452	1.0%	5.6%	38.2%	32.3%
Warba Bank	0.223	-0.001	-0.45%	1.19	30.3	1.34	446	-2.6%	-5.1%	3.7%	0.5%
Boubyan Petrochemical	0.771	0.007	0.92%	1.52	8.1	7.85	410	-1.0%	-3.6%	20.1%	10.5%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.58	NM	4.42	548	0.9%	0.9%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.001	0.56%	1.69	13.7	10.06	198	-1.6%	-4.3%	16.5%	3.0%
National Industries Group Holding	0.194	0.000	0.00%	0.86	10.9	5.73	417	-5.3%	-10.6%	4.8%	2.6%
Boursa Kuwait Securities Co	1.900	0.014	0.74%	5.82	21.2	4.51	381	-5.7%	-7.4%	28.6%	20.9%
Kuwait International Bank	0.186	0.001	0.54%	0.57	23.5	2.16	197	-5.1%	-5.1%	2.4%	0.4%
Jazeera Airways	1.831	-0.017	-0.92%	11.03	20.1	2.49	403	5.2%	-3.6%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.190	0.001	0.53%	0.82	NM	0.00	181	-4.0%	-6.4%	-24.2%	-4.9%
Mezzan Holding	0.375	-0.002	-0.53%	1.19	NM	4.16	117	-4.6%	-4.6%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.127	-0.013	-1.14%	1.08	10.9	5.26	235	-6.2%	-7.2%	10.2%	8.4%
National Investments	0.225	0.006	2.74%	0.92	16.6	20.55	179	-1.3%	-5.1%	5.4%	4.4%
Alimti az Investment Group	0.055	0.002	3.77%	0.34	NM	16.98	56	-8.0%	-26.6%	-2.5%	-1.0%
Kuwait Real Estate	0.108	0.002	1.89%	0.79	15.8	2.75	100	-2.7%	0.0%	4.9%	1.9%
Integrated Holding	0.350	0.004	1.16%	1.42	22.7	2.89	89	-3.6%	-5.4%	6.4%	4.1%
ALI ALGanim	0.892	0.007	0.79%	3.35	12.2	0.00	244	1.5%	10.8%	31.0%	12.3%
Kuwait Investment	0.123	0.002	1.65%	0.57	107.9	20.66	64	-5.4%	-19.1%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.114	0.002	1.79%	0.79	11.3	2.16	91	-4.2%	-0.9%	6.9%	5.1%
Aayan Leasing and Investment	0.126	0.002	1.61%	0.92	9.5	6.05	84	-9.3%	-5.3%	10.0%	6.9%
Commercial Real Estate	0.102	0.003	3.03%	0.61	20.7	5.05	179	-1.0%	3.1%	3.0%	1.7%
Heavy Engineering Industries and Shipbuilding	0.590	0.013	2.25%	1.50	18.9	3.47	106	-4.2%	-3.8%	8.1%	3.3%
GFH Financial Group	0.073	0.001	0.96%	0.88	9.4	6.70	266	-3.7%	-3.6%	9.2%	1.1%
Total		72.17	0.92%	1.85	19.32	5.02	32,750	-1.9%	-2.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,900	72.17	0.92%	8,096	8,272	19	32,750	-1.9%	-2.5%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.055	0.002	3.77%	0.065	0.081	24	56	-8.0%	-26.6%	0.137	0.053
Agility Public Warehousing	0.587	0.017	2.98%	0.608	0.753	48	1,498	-2.3%	-18.5%	1.062	0.563
National Investments	0.225	0.006	2.74%	0.237	0.267	35	179	-1.3%	-5.1%	0.475	0.211
Kuwait Real Estate	0.108	0.002	1.89%	0.109	0.119	33	100	-2.7%	0.0%	0.169	0.097
Mobile Telecommunications	0.538	0.008	1.51%	0.554	0.586	33	2,328	-3.9%	-4.4%	0.698	0.528

Middel Performrs (Today`s Price Change)

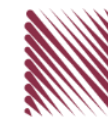
Kuwait Finance House	0.837	0.010	1.21%	0.842	0.849	29	11,155	-2.2%	1.7%	1.039	0.754
Integrated Holding	0.350	0.004	1.16%	0.367	0.380	35	89	-3.6%	-5.4%	0.478	0.321
Burgan Bank	0.216	0.002	0.93%	0.225	0.232	29	709	-4.4%	-1.4%	0.307	0.205
Boubyan Petrochemical	0.771	0.007	0.92%	0.786	0.858	30	410	-1.0%	-3.6%	1.125	0.747
National Bank of Kuwait	1.077	0.009	0.84%	1.098	1.069	39	8,134	1.0%	-0.1%	1.143	0.962
ALI ALGanim	0.892	0.007	0.79%	0.847	#VALUE!	58	244	1.5%	10.8%	0.966	0.750
Shamal Al-Zour Al-Oula Power & Water	0.180	0.001	0.56%	0.183	0.195	31	198	-1.6%	-4.3%	0.227	0.176
Kuwait International Bank	0.186	0.001	0.54%	0.100	0.100	32	197	-5.1%	-5.1%	1.210	0.996
Alafco Aviation Lease and Finance	0.190	0.001	0.53%	0.203	0.194	23	181	-4.0%	-6.4%	0.224	0.162
Mabane Co.	0.770	0.000	0.00%	0.819	0.830	13	956	-2.2%	-9.2%	0.910	0.720
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.113	0.133	50	548	0.9%	0.9%	0.215	0.099
National Industries Group Holding	0.194	0.000	0.00%	0.210	0.241	6	417	-5.3%	-10.6%	0.314	0.192

Bottom 5 Performrs (Today`s Price Change)

Gulf Bank	0.293	-0.001	-0.34%	0.309	0.327	25	938	-3.3%	-6.7%	0.385	0.291
Warba Bank	0.223	-0.001	-0.45%	0.235	0.242	20	446	-2.6%	-5.1%	0.289	0.216
Mezzan Holding	0.375	-0.002	-0.53%	0.395	0.406	24	117	-4.6%	-4.6%	0.580	0.345
Jazeera Airways	1.831	-0.017	-0.92%	1.698	1.800	61	403	5.2%	-3.6%	2.099	1.518
Gulf Cable and Electrical Industries Group	1.127	-0.013	-1.14%	1.203	1.291	17	235	-6.2%	-7.2%	1.850	0.967

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.077	0.009	0.84%	2.00	16.03	3.28	8,134	1.0%	-0.1%	3.81	3.53	12.6%	1.6%	1.143	0.962	19.38%
Kuwait Finance House	0.837	0.010	1.21%	1.90	25.70	1.81	11,155	-2.2%	1.7%	33.92	40.56	8.6%	1.5%	1.039	0.754	26.59%
Boubyan Bank	0.701	0.008	1.15%	2.76	50.18	0.87	2,620	-8.1%	-12.2%	4.01	5.70	6.2%	0.7%	0.965	0.688	6.25%
Commercial Bank of Kuwait	0.509	0.001	0.20%	1.50	18.22	3.94	1,008	1.2%	1.8%	0.00	0.00	7.5%	1.3%	0.549	0.447	2.40%
Gulf Bank	0.293	-0.001	-0.34%	1.30	15.06	3.40	938	-3.3%	-6.7%	0.98	3.32	8.9%	0.9%	0.385	0.291	2.23%
Burgan Bank	0.216	0.002	0.93%	0.79	17.13	3.74	709	-4.4%	-1.4%	0.18	0.83	4.6%	0.8%	0.307	0.205	1.69%
Ahli United Bank	0.258	0.001	0.39%	0.87	20.24	1.85	581	-6.2%	-9.2%	0.15	0.57	4.5%	0.8%	0.324	0.250	1.38%
Warba Bank	0.223	-0.001	-0.45%	1.19	30.26	1.34	446	-2.6%	-5.1%	1.08	4.79	3.7%	0.5%	0.289	0.216	1.06%
Al Ahli Bank of Kuwait	0.324	-0.007	-2.11%	0.96	22.42	2.42	574	-4.7%	0.0%	0.39	1.19	4.2%	0.5%	0.355	0.262	1.37%
Kuwait International Bank	0.186	0.001	0.54%	0.57	23.51	2.16	197	-5.1%	-5.1%	1.52	8.13	2.4%	0.4%	0.259	0.183	0.47%
Total Banking Sector - 10 Companies							26,363			46.04	68.61					62.83%

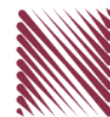
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.771	0.007	0.92%	1.52	8.07	7.85	410	-1.03%	-3.63%	0.08	0.11	20.1%	10.5%	1.125	0.747	0.98%
Al Kout Industrial Projects	0.429	0.039	10.00%	1.41	4.93	10.26	43	10.00%	10.00%	0.00	0.00	#VALUE!	#VALUE!	0.545	0.390	0.10%
Kuwait Foundry	0.280	0.004	1.45%	1.15	11.88	0.00	20	-1.75%	-4.76%	0.00	0.00	10.8%	10.4%	0.344	0.260	0.05%
Total Basic Materials - 3 Companies							474			0.08	0.11					1.13%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.375	-0.002	-0.53%	1.19	NM	4.16	117	-4.6%	-4.6%	0.30	0.77	-7.2%	-2.8%	0.580	0.345	0.28%
Livestock Transport and Trading	0.103	0.001	0.98%	0.64	NM	0.00	22	-4.6%	-6.4%	0.00	0.01	-14.5%	-8.2%	0.166	0.100	0.05%
Total Consumer Goods - 2 Companies							138			0.30	0.78					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.831	-0.017	-0.92%	11.03	20.06	2.49	403	5.2%	-3.6%	0.16	0.08	60.3%	8.1%	2.099	1.518	0.96%
Kuwait National Cinema	0.992	0.000	0.00%	1.15	12.04	3.02	92	-0.6%	4.4%	0.00	0.00	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.134	0.004	3.08%	0.82	13.37	3.85	54	-9.1%	-7.6%	0.00	0.02	5.9%	3.1%	0.166	0.121	0.13%
Al Soor Fuel Marketing	0.128	0.002	1.59%	0.74	14.76	3.97	52	-9.2%	-14.1%	0.00	0.01	5.1%	3.9%	0.165	0.125	0.12%
Sultan Center Food Products	0.081	0.004	5.06%	0.51	NM	0.00	23	-15.6%	-25.8%	0.01	0.11	-23.2%	-5.5%	0.230	0.076	0.05%
Jiyad Holding	0.015	0.000	2.04%	0.17	NM	0.00	3	-13.5%	-35.3%	0.01	0.45	-16.5%	-11.4%	0.089	0.014	0.01%
IFA Hotels and Resorts	0.025	-0.001	-4.92%	2.46	3.82	0.00	16	-6.8%	-11.6%	0.00	0.14	65.1%	2.5%	0.062	0.025	0.04%
Kuwait Resorts	0.074	-0.001	-1.34%	0.48	11.25	3.93	14	-3.5%	-8.8%	0.01	0.10	4.2%	3.8%	0.099	0.067	0.03%
Future Kid Entertainment and Real Estate	0.104	-0.012	-10.34%	0.87	7.98	0.00	11	-11.9%	-6.3%	0.02	0.16	11.6%	5.5%	0.133	0.078	0.03%
Al Eid Food	0.216	0.004	1.89%	1.65	12.86	3.23	37	-10.4%	-11.5%	0.08	0.38	13.4%	10.2%	0.304	0.204	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%
Palms Agro Production	0.082	-0.001	-0.61%	0.82	NM	0.00	4	-0.6%	5.1%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.892	0.007	0.79%	3.35	12.22	0.00	244	1.5%	nm	0.55	0.62	31.0%	12.3%	0.966	0.750	0.58%
Total Consumer Services - 13 Companies							963			0.84	2.08					2.30%

DAILY MARKET COVERAGE REPORT

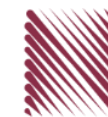
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.366	0.006	1.67%	2.42	5.66	5.93	412	1.1%	-2.7%	0.22	0.61	38.8%	17.6%	0.427	0.350	0.98%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.58	NM	4.42	548	0.9%	0.9%	0.25	2.24	-2.8%	0.0%	0.215	0.099	1.31%
National Industries Group Holding	0.194	0.000	0.00%	0.86	10.94	5.73	417	-5.3%	-10.6%	0.77	3.96	4.8%	2.6%	0.314	0.192	0.99%
Boursa Kuwait Securities Co	1.900	0.014	0.74%	5.82	21.19	4.51	381	-5.7%	-7.4%	0.52	0.27	28.6%	20.9%	2.795	1.880	0.91%
GFH Financial Group	0.073	0.001	0.96%	0.88	9.43	6.70	266	-3.7%	-3.6%	0.43	5.97	9.2%	1.1%	0.109	0.069	0.63%
National Investments	0.225	0.006	2.74%	0.92	16.56	20.55	179	-1.3%	-5.1%	0.57	2.55	5.4%	4.4%	0.475	0.211	0.43%
Tamdeen Investment	0.605	0.000	0.00%	0.65	15.84	1.65	203	0.0%	-0.8%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.48%
Alimtiqaz Investment Group	0.055	0.002	3.77%	0.34	NM	16.98	56	-8.0%	-26.6%	0.06	1.05	-2.5%	-1.0%	0.137	0.053	0.13%
Commercial Facilities	0.189	0.004	2.16%	0.60	9.26	8.11	96	0.0%	5.6%	0.00	0.01	6.5%	3.7%	0.226	0.165	0.23%
Aayan Leasing and Investment	0.126	0.002	1.61%	0.92	9.50	6.05	84	-9.3%	-5.3%	1.13	8.90	10.0%	6.9%	0.204	0.104	0.20%
Kuwait Investment	0.123	0.002	1.65%	0.57	107.89	20.66	64	-5.4%	-19.1%	0.25	2.04	0.5%	1.3%	0.300	0.113	0.15%
Noor Financial Investment	0.151	0.003	2.03%	0.90	3.90	3.24	77	-17.8%	-14.7%	0.01	0.08	23.2%	17.1%	0.276	0.141	0.18%
Arzan Financial Group for Financing and Investment	0.114	0.002	1.79%	0.79	11.33	2.16	91	-4.2%	-0.9%	0.02	0.15	6.9%	5.1%	0.180	0.106	0.22%
Kuwait Financial Centre	0.098	-0.001	-0.81%	0.47	17.12	9.68	49	-5.8%	-7.0%	0.00	0.04	2.7%	2.2%	0.182	0.097	0.12%
Gulf Investment House	0.362	-0.016	-4.23%	3.45	1,448	0.00	147	-1.3%	-8.4%	0.01	0.02	0.2%	0.6%	0.464	0.217	0.35%
Arabi Group Holdings	0.328	-0.012	-3.53%	1.93	NM	0.00	56	-16.0%	1.9%	0.17	0.50	-22.8%	-3.1%	0.499	0.200	0.13%
Kuwait and Middle East Financial Investment	0.088	0.000	0.00%	0.76	11.84	7.95	19	0.7%	-6.9%	0.00	0.00	6.4%	3.1%	0.169	0.084	0.05%
Privatization Holding	0.028	-0.002	-8.03%	0.23	NM	0.00	17	-9.2%	-23.6%	0.01	0.23	-6.7%	-5.5%	0.053	0.027	0.04%
Asiya Capital Investments	0.051	0.000	0.20%	0.46	4.18	0.00	39	-13.7%	-11.2%	0.17	3.43	12.0%	11.7%	0.071	0.037	0.09%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.71	8.66	5.52	33	-9.0%	-5.5%	0.00	0.00	7.6%	6.5%	0.106	0.086	0.08%
Securities House	0.055	0.000	-0.72%	0.57	10.20	0.00	24	-11.7%	-22.1%	0.05	0.85	5.5%	4.7%	0.095	0.052	0.06%
Kamco Investment	0.107	0.000	0.00%	0.59	6.65	9.35	37	-2.7%	3.9%	0.06	0.54	9.0%	4.2%	0.167	0.089	0.09%
First Investment	0.030	0.001	2.74%	0.27	34.09	0.00	13	-33.1%	-52.3%	0.02	0.71	0.8%	0.8%	0.104	0.029	0.03%
Inovest BSC Public	0.067	-0.003	-3.90%	0.00	NM	0.00	20	-18.0%	-24.3%	0.04	0.55	0.6%	0.5%	0.189	0.064	0.05%
Coast Investment and Development	0.087	-0.001	-0.92%	0.89	27.15	5.72	40	-3.7%	3.1%	0.00	0.05	3.2%	3.1%	0.125	0.066	0.10%
Al Madar Investment	0.089	0.000	0.00%	0.84	44.80	0.00	18	-11.3%	-22.2%	0.00	0.01	1.9%	1.9%	0.116	0.081	0.04%
Bayan Investment	0.028	0.003	9.80%	0.58	NM	0.00	9	-31.9%	-31.9%	0.00	0.00	-22.5%	-12.0%	0.055	0.025	0.02%
Al Manar Financing and Leasing	0.053	0.002	4.54%	0.51	11.21	0.00	14	-13.4%	-9.7%	0.00	0.00	4.3%	3.6%	0.079	0.049	0.03%
Manazel Holding	0.019	0.001	3.24%	0.43	5.97	0.00	8	-11.5%	-29.8%	0.02	0.96	7.0%	2.2%	0.052	0.017	0.02%
KFIC Investment	0.068	0.003	5.10%	0.52	NM	0.00	22	-2.2%	4.8%	0.01	0.14	-1.6%	-1.1%	0.083	0.055	0.05%
National International Holding	0.113	-0.001	-0.88%	0.69	15.52	4.26	25	-11.5%	-13.1%	0.04	0.33	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.095	0.007	7.95%	0.85	NM	12.03	12	-3.1%	-2.9%	0.01	0.13	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.046	0.000	0.00%	0.53	54.35	0.00	10	-8.7%	-24.1%	0.00	0.00	NM	NM	0.075	0.042	0.02%
Amar Finance and Leasing	0.064	0.000	0.00%	0.60	5.42	0.00	12	3.6%	1.6%	0.00	0.00	11.8%	11.0%	0.074	0.058	0.03%
Gulf North Africa Holding	0.152	0.007	4.83%	1.72	59.40	0.00	20	0.0%	-10.1%	0.22	1.47	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.086	-0.001	-1.04%	0.55	7.10	0.00	21	-9.1%	-13.6%	0.10	1.18	NM	NM	0.118	0.082	0.05%
Credit Rating and Collection	0.022	0.000	0.00%	0.71	44.29	0.00	4	-0.5%	-0.5%	0.00	0.00	1.6%	1.6%	0.031	0.014	0.01%
Ekttitab Holding	0.008	0.000	0.00%	0.28	NM	0.00	3	-5.6%	-19.2%	0.00	0.45	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.000	0.000	0.00%	0.31	5.16	0.00	0	0.0%	-14.2%	0.00	0.00	8.6%	6.2%	0.054	0.026	0.00%
Warba Capital Holding	0.080	0.000	0.13%	0.89	NM	0.00	8	-7.5%	-1.1%	0.02	0.24	-0.4%	-0.4%	0.103	0.070	0.02%
National Consumer Holding	0.111	0.003	2.78%	1.20	NM	0.00	33	-5.9%	0.0%	0.51	4.60	-2.3%	-2.3%	0.156	0.097	0.08%
Al Deera Holding	0.159	0.000	0.00%	1.15	10.47	0.00	15	0.6%	-0.6%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.03%
AL Safat Investment	0.095	0.005	5.44%	1.24	NM	0.00	27	-7.9%	-11.3%	0.02	0.22	-2.8%	-2.1%	0.270	0.089	0.06%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	0.0%	-3.2%	0.00	0.00	40.5%	13.1%	0.121	0.063	0.01%
Total Financial Services - 44 Companies							3,635			5.72	44.50					8.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

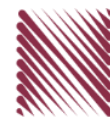


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.655	0.000	0.00%	2.48	13.51	0.00	147	0.8%	-5.1%	0.00	0.00	19.6%	12.5%	0.722	0.556	0.35%
Advanced Technology	0.494	0.000	0.00%	1.10	13.39	3.04	74	0.0%	12.3%	0.00	0.00	8.4%	1.7%	0.567	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.004	4.303	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.55%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.587	0.017	2.98%	1.09	38.69	2.92	1,498	-2.3%	-18.5%	2.23	3.82	2.3%	1.9%	1.062	0.563	3.57%
Human Soft Holding	3.716	0.009	0.24%	3.38	8.92	10.79	452	1.0%	5.6%	0.92	0.25	38.2%	32.3%	3.759	3.060	1.08%
Alafo Aviation Lease and Finance	0.190	0.001	0.53%	0.82	NM	0.00	181	-4.0%	-6.4%	0.06	0.31	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.207	0.012	6.15%	0.76	40.59	2.56	148	-3.3%	-7.2%	0.04	0.21	1.8%	1.2%	0.269	0.193	0.35%
Gulf Cable and Electrical Industries Group	1.127	-0.013	-1.14%	1.08	10.89	5.26	235	-6.2%	-7.2%	0.06	0.05	10.2%	8.4%	1.850	0.967	0.56%
Integrated Holding	0.350	0.004	1.16%	1.42	22.73	2.89	89	-3.6%	-5.4%	0.31	0.88	6.4%	4.1%	0.478	0.321	0.21%
Kuwait Portland Cement	0.850	0.028	3.41%	1.09	16.97	8.52	85	3.8%	4.0%	0.01	0.01	6.6%	5.3%	1.160	0.751	0.20%
Educational Holding Group	2.300	0.000	0.00%	3.10	7.91	0.00	48	-8.0%	-9.8%	0.00	0.00	37.3%	17.5%	3.300	2.300	0.12%
United Projects for Aviation Services	0.201	0.000	0.00%	0.73	43.41	0.00	76	-4.7%	-1.5%	0.00	0.00	1.7%	1.0%	0.285	0.181	0.18%
Heavy Engineering Industries and Shipbuilding	0.590	0.013	2.25%	1.50	18.90	3.47	106	-4.2%	-3.8%	0.24	0.41	8.1%	3.3%	0.960	0.560	0.25%
National Industries	0.188	0.008	4.44%	0.76	14.21	5.56	66	3.9%	-3.1%	0.00	0.01	5.3%	3.8%	0.252	0.171	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.188	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.297	-0.002	-0.67%	1.16	16.68	8.28	35	1.0%	0.0%	0.03	0.11	6.9%	4.1%	0.513	0.279	0.08%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.95	35.10	0.00	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.113	0.15%
Combined Group Contracting	0.414	0.009	2.22%	1.46	7.89	6.17	71	-4.6%	-8.8%	0.10	0.25	19.6%	4.8%	0.500	0.360	0.17%
Kuwait and Gulf Link Transport	0.053	0.001	1.74%	0.31	1.81	0.00	14	-11.7%	-10.4%	0.00	0.08	18.8%	4.3%	0.082	0.052	0.03%
Shuaiba Industrial	0.156	0.001	0.65%	0.84	11.95	7.74	15	-1.3%	-3.1%	0.00	0.02	7.0%	5.7%	0.295	0.134	0.04%
National Cleaning	0.032	0.000	0.00%	0.25	NM	0.00	7	-8.7%	-4.5%	0.00	0.00	-12.6%	-3.7%	0.057	0.028	0.02%
Mubarrad Holding	0.069	-0.002	-2.68%	0.53	7.29	7.05	11	-5.4%	-14.3%	0.01	0.11	7.3%	6.5%	0.106	0.067	0.03%
Specialities Group Holding	0.109	0.001	0.93%	0.57	6.51	6.29	18	-9.8%	0.0%	0.03	0.32	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.008	0.000	-2.41%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.38	-52.7%	-28.8%	0.038	0.007	0.00%
Metal and Recycling	0.060	-0.008	-11.63%	0.73	48.39	0.00	5	19.5%	20.2%	0.01	0.14	5.7%	3.4%	0.099	0.038	0.01%
Equipment Holding	0.046	0.000	0.00%	0.76	NM	0.00	4	-0.6%	0.4%	0.00	0.00	-8.7%	-2.4%	0.058	0.030	0.01%
Jassim Transport & Stevedoring	0.334	0.000	0.00%	1.06	11.43	4.79	50	-4.0%	1.8%	0.01	0.12	9.5%	7.5%	0.376	0.300	0.12%
Total Industrials - 23 Companies							3,304			4.09	7.48					7.88%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

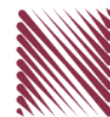


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.034	0.000	0.00%	1.07	10.28	10.25	293	1.9%	1.9%	0.00	0.00	11.7%	2.5%	1.166	0.943	0.70%
Al Ahleia Insurance	0.535	-0.015	-2.73%	0.84	6.71	6.36	116	3.1%	7.4%	0.00	0.01	12.9%	4.6%	0.610	0.453	0.28%
Kuwait Insurance	0.540	0.000	0.00%	0.77	2.37	6.11	100	-1.5%	3.1%	0.01	0.03	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.76	81	-3.4%	18.1%	0.00	0.00	12.0%	3.9%	0.367	0.220	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.151	0.003	2.03%	0.66	8.10	6.76	26	-6.8%	23.8%	0.06	0.43	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.57	46.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.2%	0.8%	0.053	0.034	0.01%
Wethaq Takaful Insurance	0.022	0.000	1.38%	0.59	12.87	0.00	2	-3.1%	-10.2%	0.00	0.00	2.3%	2.3%	0.050	0.021	0.01%
Total Insurance - 8 Companies							651			0.08	0.46					1.55%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.811	0.001	0.12%	1.93	11.32	4.32	79	-4.6%	2.8%	0.00	0.00	17.8%	14.3%	1.040	0.625	0.19%
Independent Petroleum Group	0.485	0.005	1.04%	0.88	11.59	6.25	88	11.5%	-4.9%	0.00	0.00	7.6%	1.8%	0.594	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.104	0.004	3.90%	0.37	8.56	0.00	27	-6.3%	-9.6%	0.01	0.06	4.5%	1.5%	0.161	0.094	0.06%
Energy House Holding	0.054	0.002	4.42%	0.53	NM	0.00	2	-7.8%	194.6%	0.00	0.00	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.013	0.000	3.08%	0.19	NM	0.00	6	-0.7%	-7.6%	0.00	0.00	-4.3%	-2.8%	0.024	0.013	0.01%
Senegy Holding	0.035	0.000	0.00%	0.71	NM	0.00	7	-2.8%	-22.0%	0.00	0.00	-1.2%	-0.6%	0.051	0.032	0.02%
Total Energy - 6 Companies							209			0.01	0.07					0.50%

DAILY MARKET COVERAGE REPORT

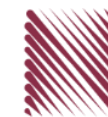
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Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.770	0.000	0.00%	1.66	15.65	1.82	956	-2.2%	-9.2%	1.70	2.21	11.1%	5.5%	0.910	0.720	2.28%
Salhia Real Estate	0.524	-0.010	-1.87%	1.61	18.63	2.68	271	-3.8%	2.1%	0.33	0.63	8.8%	3.6%	0.567	0.428	0.64%
Commercial Real Estate	0.102	0.003	3.03%	0.61	20.69	5.05	179	-1.0%	3.1%	0.52	5.16	3.0%	1.7%	0.126	0.094	0.43%
National Real Estate	0.078	0.001	1.69%	0.46	NM	0.00	146	-11.2%	-37.3%	0.23	2.96	-3.5%	-2.4%	0.212	0.077	0.35%
Tamdeen Real Estate	0.335	-0.008	-2.33%	0.62	7.99	2.92	135	-4.8%	-9.5%	0.00	0.01	8.2%	3.6%	0.390	0.296	0.32%
Kuwait Real Estate	0.108	0.002	1.89%	0.79	15.79	2.75	100	-2.7%	0.0%	0.30	2.85	4.9%	1.9%	0.169	0.097	0.24%
United Real Estate	0.056	-0.001	-2.46%	0.34	80.58	0.00	73	-10.3%	-11.9%	0.03	0.60	0.4%	-0.1%	0.121	0.055	0.17%
First Dubai for Real Estate Development	0.040	0.000	0.25%	0.42	NM	0.00	29	-5.8%	-18.0%	0.01	0.15	-6.7%	-5.5%	0.100	0.039	0.07%
Al Mazaya Holding	0.038	0.001	1.61%	0.46	NM	0.00	24	-8.0%	-21.3%	0.03	0.87	-22.7%	-6.6%	0.078	0.037	0.06%
Ajial Real Estate Entertainment	0.270	0.005	1.89%	0.39	13.04	1.89	52	-5.4%	-6.6%	0.00	0.01	3.0%	2.4%	0.313	0.254	0.12%
Injazzat Real Estate Development	0.077	0.000	0.00%	0.45	8.87	6.49	26	-0.6%	-3.6%	0.00	0.05	5.1%	2.8%	0.096	0.070	0.06%
Munshaat Real Estate Projects	0.051	0.000	0.00%	1.54	4.26	0.00	17	-0.2%	-15.7%	0.00	0.00	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.071	0.004	5.65%	0.49	11.16	0.00	30	-10.0%	-8.2%	0.00	0.04	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.093	0.000	0.00%	0.30	11.56	0.00	24	-4.3%	-0.2%	0.00	0.04	2.6%	0.9%	0.112	0.073	0.06%
Al-Enmaa Real Estate	0.052	-0.002	-3.52%	0.57	98.30	0.00	23	-3.3%	-12.4%	0.00	0.06	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.105	0.000	0.00%	0.74	11.89	5.71	26	6.1%	-9.5%	0.00	0.00	6.3%	2.0%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.060	0.004	7.91%	0.69	10.73	0.00	35	-4.5%	7.0%	0.11	1.78	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.198	0.005	2.59%	1.76	172.17	0.00	12	-7.0%	-13.9%	0.00	0.02	1.0%	1.0%	0.242	0.172	0.03%
Sokouk Holding	0.022	-0.001	-3.93%	0.50	13.66	0.00	13	-3.5%	-4.3%	0.00	0.05	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.054	0.001	1.71%	0.48	9.31	7.59	20	-3.9%	0.2%	0.02	0.41	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.028	-0.001	-2.80%	0.38	6.81	0.00	14	-12.9%	7.8%	0.05	1.86	5.7%	1.5%	0.043	0.024	0.03%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.49	17.65	5.56	14	-1.5%	-5.4%	0.00	0.01	2.9%	2.4%	0.080	0.052	0.03%
Mashaer Holding	0.056	0.000	0.00%	0.67	6.43	0.00	10	-2.3%	2.6%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.195	0.000	0.00%	1.67	26.21	0.00	29	0.5%	-8.9%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.103	-0.005	-4.63%	0.91	8.97	9.26	11	-5.5%	-6.4%	0.01	0.05	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.030	0.001	4.58%	0.49	NM	0.00	7	0.0%	-1.7%	0.00	0.00	-12.3%	-2.2%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.030	0.000	0.00%	0.56	10.80	0.00	6	0.0%	-9.7%	0.00	0.00	5.1%	1.7%	0.053	0.027	0.01%
Taameer Real Estate Investment	0.015	0.000	0.00%	0.24	NM	0.00	3	-21.7%	-29.5%	0.00	0.08	-13.8%	-12.7%	0.039	0.014	0.01%
Sanam Real Estate	0.075	0.000	0.13%	0.99	84.27	0.00	9	7.1%	19.2%	0.00	0.03	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.021	-0.001	-4.91%	0.36	NM	0.00	2	-7.4%	-20.8%	0.00	0.00	-0.5%	-0.2%	0.044	0.020	0.00%
Real Estate Trade Centers	0.056	0.002	4.30%	0.31	15.00	0.00	8	-2.1%	-7.0%	0.00	0.02	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,308			3.38	19.93					5.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.092	0.004	4.52%	0.83	NM	0.00	9	-0.8%	-3.4%	0.00	0.01	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.83	NM	0.0%	9			0.00	0.01	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.538	0.008	1.51%	1.94	12.38	6.23	2,328	-3.9%	-4.4%	3.49	6.47	15.7%	4.3%	0.698	0.528	5.55%
Kuwait Telecommunications	0.610	0.010	1.67%	2.52	18.35	5.00	609	-0.2%	4.3%	0.48	0.79	13.9%	8.1%	1.189	0.532	1.45%
National Mobile Telecommunications	1.044	-0.034	-3.15%	0.96	13.26	6.49	523	-1.9%	-9.9%	0.01	0.01	7.3%	4.2%	1.280	0.781	1.25%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.052	-0.001	-2.26%	0.41	NM	0.00	5	0.0%	-13.2%	0.01	0.12	-1.2%	-0.5%	0.105	0.049	0.01%
Telecom - 5 Companies							3,479			3.99	7.39					8.29%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.001	0.56%	1.69	13.69	10.06	198	-1.6%	-4.3%	0.06	0.31	16.5%	3.0%	0.227	0.176	0.47%
Total Utilities - 1 Companies							198			0.06	0.31					0.47%

Total Market 153 Companies				1.80	22.67	4.45	41,960			64.56	151.63					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw